



## AGREEMENT TO DONATE PUBLICLY LISTED SECURITIES

Prior to transferring securities to our account, **please email OR fax this form to:**

Email: Meghan Moore, CEO, [meghan.moore@loranscholar.ca](mailto:meghan.moore@loranscholar.ca)  
cc Lily Manea, Director of Operations, [lily.manea@loranscholar.ca](mailto:lily.manea@loranscholar.ca)  
Fax: 416.646.0846

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Date:

### DONOR INFORMATION

Donor Name:

Donor Address:

Donor Signature:

For the purposes of assisting this transfer, please provide your broker's information.

Broker Name:

Broker Telephone:

Broker Email:

### SECURITIES INFORMATION

Name of Issuer (e.g. Apple Computer Inc.):

Type of Security (Shares, warrants, futures, bonds, etc.):

Number of Units to be Transferred:

CUSIP#:

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To transfer securities, please provide your broker with the following details:

**Receiving Inst. Name:** BMO InvestorLine **Charity Reg. #:** 855-132643 RR0001

**Account Name:** Loran Scholars Foundation

**Receiving Inst. CUID:** NTD

**Account #:** 22566232

**CREST ID:** BO01

**EUROCLEAR:** 90098

A tax receipt will be issued for the securities' value at the closing market price recorded on the day the securities are received into the Loran Scholars Foundation account. The securities will be sold as soon as reasonably possible. If you plan to donate securities that are not easily liquidated or are highly volatile, please call Meghan Moore at 416.646.2120 x 222 in advance, to discuss valuation.

**For further assistance, please contact:** Lily Manea, Director of Operations: 416.646.2120 x 223;  
[lily.manea@loranscholar.ca](mailto:lily.manea@loranscholar.ca)